

| <b>ZEAL GLOBAL CORP</b>   |                          | <b>ZEAL GLOBAL SERVICES LIMITED</b><br><b>INITIAL PUBLIC OFFER - NR</b>   |          | <b>Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent</b> |                          | <b>Application Form No.</b> <div style="border: 1px solid black; height: 30px; width: 100%;"></div> |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Stamp & Signature of SCSB Branch  |                          |   |          |  |                          |   |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2">Received from Mr./Ms./M/s. _____</td> </tr> <tr> <td style="width: 30%;">Telephone / Mobile</td> <td>Email</td> </tr> </table>  |                          |   |          | Received from Mr./Ms./M/s. _____   |                          | Telephone / Mobile  | Email    |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Received from Mr./Ms./M/s. _____  |                          |   |          |  |                          |   |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Telephone / Mobile  | Email                    |   |          |  |                          |   |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>TEAR HERE</b>  |                          |   |          |  |                          |   |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>ZEAL GLOBAL SERVICES LIMITED - INITIAL PUBLIC OFFER - NR</b>   |                          | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td style="text-align: center;">X</td> <td style="text-align: center;">X</td> </tr> <tr> <td>Application Price</td> <td></td> <td style="text-align: center;">X</td> <td style="text-align: center;">X</td> </tr> <tr> <td colspan="4">Amount Blocked (₹ in figures)</td> </tr> </table> |          |  | Option 1                 | Option 2  | Option 3 | No. of Equity Shares   |  | X | X | Application Price                         |  | X   | X | Amount Blocked (₹ in figures) |  |  |  | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; padding: 5px;">Stamp &amp; Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent</td> </tr> <tr> <td style="height: 100px;"></td> </tr> </table> |  | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent  |  | <b>Name of Sole / First Applicant</b><br><div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div> <div style="border-bottom: 1px solid black; height: 20px; width: 100%;"></div> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|   | Option 1                 | Option 2  | Option 3 |  |                          |   |          |  |  |   |   |   |  |   |   |                               |  |  |  |   |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED JULY 24, 2023  
YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS**

**APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the Prospectus dated July 24, 2023 filed with Registrar of Companies, National Capital Territory of Delhi, (ROC), General Information Document for investing in the Public Offer (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Offer upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am / we are eligible person to invest in this Offer in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to registered my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM's have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional Investor and Retail Individual Investor, only on technical grounds and / or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct, I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Offer.

**I/WE CONFIRM THAT:** (1) EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we are Indian National(s) resident in India and I am/we are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) as mentioned on Non-Repatriation basis OR I am/we are Indian National(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on Non Repatriation basis; (2) I am/we are, or at any time the Equity Shares are purchased will be, beneficial owner of such equity shares; (3) I am /We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my / our application is in compliance with the applicable Indian and Foreign Laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Offered or sold within the, except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the U. S. Securities Act. Accordingly, the Equity Shares will be Offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/us do not exceed the relevant regulatory approvals/limits.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus, I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Offer or Sponsor Bank, as the case may be, to issue instruction to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision. I/We hereby provide my / our consent to the Stock Exchanges / Sponsor Banks / NPCI / RTA for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSBs.

As per the existing policy of Government of India, OCBs cannot participate in the Offer. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 214 & 239 respectively of the Prospectus.

**INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary account is held) should be provided in the Application Form. Application means an "indication to make an offer" and not Offer.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Offer being 100% Fixed Price Offer at a Price of ₹ 103/- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares is ₹ 10/- each. Minimum Application Lot is 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter. The Offer period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Offer Period will be extended for at least three additional working days subject to the total Offer Period not exceeding 10 working days. Any revision in the Price and the revised Offer Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Investors, such number of Equity Shares in multiples of the minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/-. An application cannot be submitted for more than the Offer size. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRI applying on a non-repatriation basis by using the Resident Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of Retail Individual Investors Applying through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Application Amount, at the time of the submission of the Application Form. All Application including the Eligible NRIs Application on a non-repatriation basis can obtain the Application Form from the Registered Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Application centers. In accordance with applicable law and UPI Circulars, Applicants to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Application Forms will be deposited by Designated Intermediaries.
- The entire Issue Price of ₹ 103/- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants.

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Applicants applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022.
  - For UPI Investors applying using UPI:**
    - Please ensure that your Bank is offering UPI facility for Public Offers.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 214 of the Prospectus.

- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder. Necessary revisions in the Applicants's undertaking and instructions will be required depending upon the jurisdiction in which the Offer of shares is proposed.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Offered or sold within the United States or to, for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) the Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Offered or sold within the United States or to, for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Company, Lead Manager or Banker to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 195 & 214 respectively and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange.

TEAR HERE

- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs/Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail [ipo.upi@npciorg.in](mailto:ipo.upi@npciorg.in).

**COMPANY CONTACT DETAILS**  
**ZEAL GLOBAL SERVICES LIMITED**  
Registered Office: A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037  
Telephone No: +91 11 4144 4063;  
Fax: +91 11 4144 4063;  
Website: [www.zeal-global.com](http://www.zeal-global.com);  
E-mail ID: [cs@zeal-global.com](mailto:cs@zeal-global.com)  
Contact Person: Ms. Monal Gupta, Company Secretary and Compliance officer  
CIN : U74899DL2014PLC264849

**REGISTRAR CONTACT DETAILS**  
**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
A/506, Dattani Plaza, Andheri Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India  
Telephone: +91 22 2851 1022; Facsimile: +91 22 2851 1022  
Email: [ipo@skylinert.com](mailto:ipo@skylinert.com);  
Investor Grievance Email: [grievances@skylinert.com](mailto:grievances@skylinert.com)  
Contact Person: Mr. Anuj Rana / Website: <https://www.skylinert.com/>  
SEBI Registration Number: INR000003241  
CIN: U74899DL1995PTC071324



(Please scan this QR code to view the Prospectus)

**THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED JULY 24, 2023. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

**THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 6 (SIX) PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Registrar and Share Transfer Agents, Depository Participants, Stock Brokers, Underwriter, Bankers to the Issue or Self Certified Syndicate Banks, Company, Lead Manager, Non-Syndicate Registered Brokers. You may also download the Prospectus from the websites of Securities and Exchange Board of India ("SEBI"), Expert Global Consultants Private Limited ("Lead Manager" or "LM"), Company and EMERGE Platform of National Stock Exchange Limited ("SME Platform" or "Stock Exchange"), where the equity shares are proposed to be listed that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.expertglobal.in](http://www.expertglobal.in); [www.zeal-global.com](http://www.zeal-global.com); and [www.nseindia.com](http://www.nseindia.com) respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Prospectus.

## ZEAL GLOBAL CORP

**ZEAL GLOBAL SERVICES LIMITED**

**Corporate Identification Number: U74950DL2014PLC264849**

**Date of Incorporation: February 13, 2014**

| REGISTERED OFFICE  | CORPORATE OFFICE   | CONTACT PERSON  | EMAIL & TELEPHONE                           | WEBSITE  |
|--|--|---|---|--|
| A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037 | A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037 | Ms. Monal Gupta<br>Company Secretary and Compliance officer | cs@zeal-global.com<br>&<br>+91 11 4144 4063 | <a href="http://www.zeal-global.com">www.zeal-global.com</a> |

### NAME OF PROMOTER(S) OF THE COMPANY

**MR. NIPUN ANAND AND MR. VISHAL SHARMA**

### DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

| Type        | Fresh Issue Size<br>(by amount in Lakh) | OFS* Size<br>(by no. of shares or by amount in Rs.) | Total Issue Size<br>(by amount in Lakh) | Eligibility & Share Reservation among NII & RII   |
|-------------|---|---|---|---|
| Fresh Issue | ₹ 3,646.20 Lakhs                        | Nil   | ₹ 3,646.20 Lakhs                        | The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations as the Company's post issue paid-up capital is more than ₹10.00 Cr and upto ₹25.00 Cr. For details in relation to share reservation among NIIs and RIIs, see "Issue Structure" on page <b>Error! Bookmark not defined.</b> of this Prospectus |

These equity shares are proposed to be listed on EMERGE Platform of National Stock Exchange Limited (NSE EMERGE).

\*OFS: Offer for Sale

### Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto maximum of 10 shareholders)

| Name | Type | No. of shares offered/ Amount in Rs. | WACA in Rs.Per Equity Shares | Name | Type | Shares Offered/ Amount (upto) | WACA in Rs.Per Equity Shares |
|------|------|--------------------------------------|------------------------------|------|------|-------------------------------|------------------------------|
| Nil  |      |                                      |                              |      |      |                               |                              |

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition on fully diluted basis

### Price Band, Minimum Bid Lot & Indicative Timelines

|  |                                       |
|--|---------------------------------------|
| Issue Price                                  | ₹ 103.00 per Equity Share             |
| Minimum Lot Size                             | 1,200                                 |
| Bid/Offer Open On                            | Friday, July 28, 2023                 |
| Bid/Closes Open On                           | Tuesday, August 1, 2023               |
| Finalisation of Basis of Allotment           | On or about Friday, August 4, 2023    |
| Initiation of Refunds                        | On or about Monday, August 7, 2023    |
| Credit of Equity Shares to Demat accounts of | On or about Tuesday, August 8, 2023   |
| Commencement of Trading of Equity Shares     | On or about Wednesday, August 9, 2023 |

### Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus.

| Period  | Weighted Average Cost of Acquisition (in Rs.) | Upper Bank of the Price Band is "X" times the WACA | Range of acquisition price Lowest Price-Highest Price (in Rs.) |
|---|---|--|--|
| Trailing Eighteen Month from the date of Prospectus | Nil   | N.A.   | --   |

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus

\*We have covered all the allotment made by the Company in last eighteen months from the date of the Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is 10.30 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in “Basis of the Issue Price” on page 73 of this Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

## GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 23 of this Prospectus.

## PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, syndicate members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors’ Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the LM’s or download it from the websites of the Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com); and the LMs ([www.expertglobal.in](http://www.expertglobal.in)).

## PRICE INFORMATION OF LEAD MANAGER

| Sr. No. | Issue Name                        | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30 <sup>th</sup> Calendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90 <sup>th</sup> Calendar Days from Listing | +/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180 <sup>th</sup> Calendar Days from Listing |
|---------|-----------------------------------|--|--|---|
| 1       | Rite Zone Chemcon India Limited   | -7.99%; [0.80%]  | -11.56%; [2.60%]   | -19.21%; [-0.46%]   |
| 2       | Dollex Agrotech Limited           | 15.24%; [-1.27%]   | -12.70%; [-6.27%]  | -4.37%; [3.00%]   |
| 3       | Sonalis Consumer Products Limited | 85.59%; [5.10%]  | NA   | NA  |

### Note:

- Source: [www.nseindia.com](http://www.nseindia.com) for the price information
- Wherever 30th/90th/180th calendar day from the listing day is a holiday, the closing data of the preceding day has been considered.
- Wherever 30th/90th/180th days, scrip are not traded then last trading price has been considered.
- The Nifty 50 index is considered as the benchmark index

|   |   |
|---|---|
| Name of Lead Manager and contact details                                | <b>Expert Global Consultants Private Limited</b><br>1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110 034, India<br><b>Telephone:</b> 011 4509 8234<br><b>Email:</b> <a href="mailto:ipo@expertglobal.in">ipo@expertglobal.in</a><br><b>Website:</b> <a href="http://www.expertglobal.in">www.expertglobal.in</a><br><b>Contact Person:</b> Mr. Gaurav Jain                                   |
| Names of Syndicate Members  | Not Applicable  |
| Names of Market Maker and contact details                               | <b>Rikhav Securities Limited</b><br>922-A, P J Tower, Dalal Street, Mumbai – 400001<br><b>Telephone:</b> +91 22 2593 5353<br><b>Email:</b> <a href="mailto:info@rikhav.net">info@rikhav.net</a><br><b>Website:</b> <a href="http://www.rikhav.net">www.rikhav.net</a><br><b>Contact Person:</b> Mr. Hitesh Lakhani  |
| Name of Registrar to the Issue and contact details                      | <b>Skyline Financial Services Private Limited</b><br>A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai – 400 072, Maharashtra, India<br><b>Telephone:</b> +91 22 2851 1022<br><b>Email:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a><br><b>Website:</b> <a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a><br><b>Contact Person:</b> Mr. Anuj Rana |
| Name of Statutory Auditor   | Bhagi Bhardwaj Gaur & Co., Chartered Accountants   Firm Registration No.: 007895N   |
| Peer Review Auditor   | Bhagi Bhardwaj Gaur & Co., Chartered Accountants   Firm Registration No.: 007895N   |
| Name of Credit Rating Agency and the rating or grading obtained, if any | Not Applicable  |
| Name of Debenture trustee, if any                                       | Not Applicable  |

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|  |   |
|--|---|
| <b>Self-Certified Syndicate Banks</b>  | The lists of banks that have been notified by SEBI to act as SCSB for the ASBA process are provided on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> . For details on Designated Branches of SCSBs collecting the ASBA Bid Form, please refer to the above-mentioned SEBI link. |
| <b>Non-Syndicate Registered Brokers</b>  | You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page no. 214 of the Prospectus.  |
| <b>Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)</b> | The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National Stock Exchange of India Limited ( <a href="http://www.nseindia.com">www.nseindia.com</a> ) and updated from time to time.   |

| PROMOTERS OF THE ISSUER COMPANY |                   |                      |   |
|---------------------------------|-------------------|----------------------|---|
| Sr. No.                         | Name              | Individual/Corporate | Experience & Educational Qualification  |
| 1.                              | Mr. Nipun Anand   | Individual           | Mr. Nipun Anand, aged 30 years, was appointed as the Promoter and Director w.e.f. February 13, 2014, thereafter designated as Chairman and Whole Time Director w.e.f March 1, 2023 . He holds a Bachelor degree in Arts and Business Administration from Delhi University and University of Bradford respectively. He is having an experience of 9 years in the like Logistics-Airlines (Air Cargo), Construction, Real Estate Planning & Development. He is associated with the Company since February 13, 2014 as a Promoter and Chairman. He also founded Pradhaan Air. He is entrusted with the responsibilities to build out a robust sales and business development strategy for the Company. |
| 2.                              | Mr. Vishal Sharma | Individual           | Mr. Vishal Sharma, aged 51 years, was appointed as the as the Promoter and Director w.e.f. February 13, 2014, thereafter designated as Managing Director and Whole Time Director w.e.f March 1, 2023. He has completed his Bachelor degree in Commerce from Chaudhary Charan Singh University. Before joining our Company, he worked with Dabur Limited, Heinz, Omni Mark, Group Concorde, British Airways, Global Aviation and having overall experience of more than 25 years. He is a valuable asset of the Company, under his guidance Company will achieve its goals in future.  |

For details about the "Our Promoter and Promoter Group", please refer to page 123 of the Prospectus.

| BUSINESS OVERVIEW AND STRATEGY  |  |
|---|--|
| <b>Company Overview:</b>  | <p>Our Company was originally incorporated as ‘Zeal Global Services Private Limited’ pursuant to a Certificate of Incorporation dated February 13, 2014 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company pursuant to a Certificate of Incorporation dated April 25, 2023 issued by the Registrar of Companies, Central Registration Centre, as a Public Company under the provisions of the Companies Act, 2013. The Corporate Identification Number of our Company is U74950DL2014PLC264849.</p> <p>Our Company is headquartered in Delhi and has presence in major locations such as Delhi and Mumbai. Our international logistics operations are supported by a network of service partners and vendors with whom we enter into agreements that enables us to service client requirements across India and abroad.</p> <p>Our Company is engaged in the business of providing logistics solutions in the Air Cargo Industry. We have been operating as General Sales and Service Agent (“GSSA”) and sales partner for airline in the region. Our Company realizes that clients have specific requirements with regards to their shipments. We therefore spend considerable time with clients individually to understand their specific requirements. Our approach is to bring economical solutions to our client's freightage needs through - excessive aircraft, load and destination compatibility analysis to suit ever changing needs of various industries such as fashion, pharmaceuticals, automotive and industrials.</p> |
| <b>Product/Service Offering:<br/>Revenue Segmentation by Product/Service Offering</b> | <p>Our diversified product portfolio includes two categories:</p> <p>i) Air Carrier Service: We are representing many airlines from different countries. Transfer and shipment of goods by arrangement with the represented / contracted airlines for the transportation of cargo through air.</p> <p>(ii) Passenger Carrier Service: We are working with Azerbaijan Airlines, because in India there were no direct flights to Azerbaijan before we introduced Azerbaijan Airlines in India.</p> <p>For details refer to chapter titled “Our Business” on page no. 86 of the Prospectus.</p>  |
| <b>Geographies Served:<br/>Revenue Segmentation by Geographies</b>                    | For details refer to chapter titled “Our Business” on page no. 88 of the Prospectus.   |
| <b>Key Performance Indicators:</b>  | For details refer page no. 88 of the Prospectus.   |



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|   |  |
|---|--|
| <b>Client Profile or Industries Served :<br/>Revenue Segmentation in terms of top 5/10 Client or Industries</b> | For details refer page no. 93 of the Prospectus.   |
| <b>Intellectual Property, if any:</b>   | The Company doesn't own any Intellectual Property as on the date of Prospectus. For details refer page no. 94 of the Prospectus. |
| <b>Market Share:</b>  | For details refer page no. 86 of the Prospectus.   |
| <b>Manufacturing Plant, if any:</b>   | The Company does not own manufacturing plant. For details refer page no. 91 of the Prospectus .                                  |
| <b>Employee Strength:</b>   | Our Company has a Total of 37 Employees on Payroll as on the date of Prospectus.   |

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1,000 words.

| BOARD OF DIRECTORS |                    |  |  |  |
|--------------------|--------------------|--|--|--|
| Sr. No.            | Name               | Designation                                | Experience & Educational Qualification   | Other Directorships  |
| 1.                 | Mr. Nipun Anand    | Promoter, Chairman and Whole Time Director | He holds a Bachelor degree in Arts and Business Administration from Delhi University and University of Bradford respectively. He is having an experience of 9 years in the like Logistics-Airlines (Air Cargo), Construction, Real Estate Planning & Development. He is associated with the Company since February 13, 2014 as a Promoter and Chairman. He also founded Pradhaan Air. He is entrusted with the responsibilities to build out a robust sales and business development strategy for the Company.                 | <b>Private Limited Companies:</b><br>i. ANSP Global Services Private Limited<br>ii. Teleport Commerce IN Private Limited<br>iii. Iacero Tech Solutions Private Limited<br>iv. Pradhaan Air Express Private Limited<br>v. Viagem Aviation Private Limited<br>vi. Ziv Logistics and Shipping Private Limited |
| 2.                 | Mr. Vishal Sharma  | Promoter and Managing Director             | He has completed his Bachelor degree in Commerce from Chaudhary Charan Singh University. Before joining our Company, he worked with Dabur Limited, Heinz, Omni Mark, Group Concorde, British Airways, Global Aviation and having overall experience of more than 25 years. He is a valuable asset of the Company, under his guidance Company will achieve its goals in future.   | <b>Private Limited Companies:</b><br>i. Iacero Tech Solutions Private Limited  |
| 3.                 | Ms. Urmil Anand    | Executive Director                         | She have passed Higher Secondary Examination from Government Girls Higher Secondary School, Mehrauli, New Delhi. Ms. Urmil Anand is a result driven human resource and administration professional having experience of more than ten years in Commercial and Residential Construction industry, where she was responsible for hiring and training staff and delegating tasks to administrative staff and monitoring day to day operations of the Company.   | <b>Private Limited Companies:</b><br>i. Ziv Hotels Private Limited   |
| 4.                 | Mr. Rajesh Hadda   | Non-Executive Independent Director         | He is a member of the Institute of Company Secretaries of India and holds a Bachelor degree in Commerce and Law from Maharishi Dayanand University and Kota University respectively. Before joining our Company, He have 10 years of experience as a practicing Company Secretary and more than 6 years of experience as an advocate.  | <b>Public Limited Companies:</b><br>i. Raam Multisolvex India Limited  |
| 5.                 | Mr. Ravi Sharma    | Non-Executive Independent Director         | He is a member of the Institute of Company Secretaries of India and holds a Bachelor degree in Commerce and Law from Delhi University. He has 11 years of experience as practicing company secretary and has worked in secretarial audit and pre-merger due diligence. He was also appointed as a Scrutinizer for conduction of annual general meeting for listed and unlisted companies.  | <b>Public Limited Companies:</b><br>i. KRA Leasing Limited<br>ii. Hindustan Thermalprojects Limited<br><b>Private Limited Companies:</b><br>i. Prav Biz Consultants Private Limited  |
| 6.                 | Ms. Reena Aggarwal | Non-Executive Independent Director         | She is a member of the Institute of Chartered Accountant of India and holds a Bachelor degree in Commerce from Delhi University. With over 11 years of experience as a Chartered Accountant, Ms. Reena Aggarwal has worked in the finance industry, fulfilling diverse responsibilities including managing Income Tax Scrutiny Cases, handling Audit and Taxation assignments, and preparing various financial project proposals. In the past she has been associated with Theme Engineering Services Pvt Ltd as a Consultant. | NIL  |

For further details, please refer chapter titled "Our Management" on page no. 109 of the Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## OBJECTS OF THE ISSUE

### DETAILS OF MEANS OF FINANCE

The funds requirements for each of the objects of the Issue are stated as follows.

| (₹ in lakhs) |   |                     |   |
|--------------|---|---------------------|---|
| Sr. No.      | Objects of the Issue                                | Total Estimate Cost | Amount to be deployed and utilized in FY 2024 |
| 1.           | Working Capital Requirements:                       | 1,200.00            | 1,200.00                                      |
| 2.           | Investments in subsidiaries for business expansion; | 1,000.00            | 1,000.00                                      |
| 3.           | Part repayment of debt;                             | 432.00              | 432.00  |
| 4.           | General Corporate Purposes and                      | 712.20              | 712.20  |
| 5.           | To meet issue expenses                              | 302.00              | 302.00  |
|              | <b>Total</b>  | <b>3,646.20</b>     | <b>3,646.20</b>                               |

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years:** Not Applicable.

**Name of monitoring agency, if any:** Since our issue size, excluding the size of offer for sale by the Promoter Selling Shareholders and the Selling Shareholders does not exceed one hundred crore rupees, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations.

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**Shareholding of the Company as on the date of Prospectus:**

| Sr. No. | Particulars               | Pre-Issue Number of Shares | % Holding of Pre-issue |
|---------|---------------------------|----------------------------|------------------------|
| 1.      | Promoter & Promoter Group | 97,69,525                  | 100.00%                |
| 2.      | Public                    | 225                        | Negligible             |
|         | <b>Total</b>              | <b>97,69,750</b>           | <b>100.00%</b>         |

For more details, please refer "Capital Structure" on page no. 53 of the Prospectus.

**Number/amount of equity shares proposed to be sold by selling shareholders:** Not Applicable

| RESTATED FINANCIALS OF OUR COMPANY                                  |                         |                       |                |                |
|---|-------------------------|-----------------------|----------------|----------------|
| Particulars   | For the period ended on | For the year ended on |                |                |
|   | January 31, 2023        | March 31, 2022        | March 31, 2021 | March 31, 2020 |
| Total income from operations (net) (in Rs.)                         | 9,505.38                | 12,127.77             | 6,094.93       | 7,671.09       |
| Net Profit / (Loss) before tax and extraordinary items (in Rs.)     | 1,119.72                | 711.84                | 228.64         | 180.30         |
| Net Profit / (Loss) after tax and extraordinary items (in Rs.)      | 1,119.72                | 711.84                | 228.64         | 180.30         |
| Equity Share Capital (in Rs.)                                       | 195.40                  | 195.40                | 60.00          | 60.00          |
| Reserves and Surplus (in Rs.)                                       | 1,920.21                | 1,081.82              | 543.09         | 375.76         |
| Net worth (in Rs.)  | 2,115.61                | 1,277.22              | 603.09         | 435.76         |
| Basic earnings per share on Weighted Average Number of Shares (₹)   | 8.46                    | 6.97                  | 2.26           | 1.78           |
| Diluted earnings per share on Weighted Average Number of Shares (₹) | 8.46                    | 6.97                  | 2.26           | 1.78           |
| Return on net worth (%)   | 48.73%                  | 55.77%                | 32.65%         | 32.49%         |
| Net Asset Value Per Share (in ₹) based on actual number of shares   | 21.66                   | 13.07                 | 20.10          | 14.53          |

## INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

1. The Company is dependent on few numbers of customers and airlines. Loss of any of these customers and airlines will significantly affect our revenues and profitability.
2. Our business involves usage of manpower and any unavailability of our employees or shortage of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.
3. We have applied for the registration of our logo in our name. If we fail to obtain approval of registration our brand building efforts may be hampered which might lead to adverse effect on our business.
4. Our insurance coverage may not be adequate to protect us against certain losses and this may have a material adverse effect on our business.
5. Any failure to maintain quality control systems for our services could have a material adverse effect on our business, reputation, results of operations and financial condition

For further details, please refer chapter titled "Risk Factors" on page no. 23 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and amount involved:

| Name of Entity        | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (₹ in Lakhs) |
|-----------------------|----------------------|-----------------|-------------------------------------|---|----------------------------|--|
| <b>Company</b>        |                      |                 |                                     |   |                            |  |
| By the Company        | Nil                  | Nil             | Nil                                 | Nil   | Nil                        | Nil                                    |
| Against the Company   | Nil                  | 2               | Nil                                 | Nil   | Nil                        | 226.56*                                |
| <b>Directors</b>      |                      |                 |                                     |   |                            |  |
| By the Directors      | Nil                  | Nil             | Nil                                 | Nil   | Nil                        | Nil                                    |
| Against the Directors | Nil                  | 5               | Nil                                 | Nil   | Nil                        | 4.84                                   |
| <b>Promoters</b>      |                      |                 |                                     |   |                            |  |
| By the Promoters      | Nil                  | Nil             | Nil                                 | Nil   | Nil                        | Nil                                    |
| Against the Promoters | Nil                  | 3               | Nil                                 | Nil   | Nil                        | 4.82                                   |
| <b>Subsidiaries</b>   |                      |                 |                                     |   |                            |  |
| By Subsidiaries       | Nil                  | Nil             | Nil                                 | Nil   | Nil                        | Nil                                    |
| Against Subsidiaries  | Nil                  | Nil             | Nil                                 | Nil   | Nil                        | Nil                                    |

\*Notice of demand under Section 156 of the Income Tax Act, 1961 for the AY 2017-18. The Company has paid the sum of Rs. 45.32 lakh on February 11, 2020 and file an appeal against the order on January 4, 2020. As on date the communication window with the CIT(A) is enabled.

A. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved:

a. Litigation involving Criminal Laws by our Company: NIL

b. Litigation involving actions by Direct / Indirect tax Authorities:

| Particulars  | No. of Cases | Amount   |
|--------------|--------------|----------|
| Direct Tax   | 2*           | ₹ 227.31 |
| Indirect Tax | Nil          | Nil      |

\*Notice of demand under Section 156 of the Income Tax Act, 1961 for the AY 2017-18. The Company has paid the sum of Rs. 45.32 lakh on February 11, 2020 and filed an appeal against the order on January 4, 2020. As on date the communication window with the CIT(A) is enabled. Further, it includes 0.75 lakh as demand of traces with respect to late fees and interest.

c. Litigation against our Directors involving Tax Matters

Income Tax-Outstanding Demand – Except the following there are no Direct Tax Liabilities on the Director:

| Name of the Promoters | No. of Cases | Amount               |
|-----------------------|--------------|----------------------|
| Mr. Nipun Anand       | 1            | ₹ 320.00             |
| Mr. Vishal Sharma     | 2            | ₹ 4,82,142.00        |
| Ms. Urmil Anand       | 2            | ₹ 2,040.00           |
| <b>Total</b>          |              | <b>₹ 4,84,502.00</b> |

d. Litigation involving Criminal Laws by our Promoter: NIL

B. Regulatory Action, disciplinary action taken by SEBI or Stock Exchange against the promoters in last five financial years including outstanding action: NIL

C. Brief details of outstanding criminal proceedings against Promoters: NIL

For further details, please refer chapter titled "Outstanding Litigations and Material Developments" on page no. 188 of the Prospectus.

ANY OTHER INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

DECLARATION BY THE PROMOTERS

Each of the Promoter confirms and certifies that all statements and undertakings specifically made or confirmed by it in the Prospectus about or in relation to itself, are true and correct. Each of the Promoter Selling Shareholder and the Selling Shareholder assumes no responsibility for any other statements, including, any of the statements made or confirmed by or relating to the Company or any other person(s) in the Prospectus.



## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

| Sr. No. | Name of the Bank                | Controlling Branch & Address   | Contact Person   | Telephone Number   | Fax Number        | Email   |
|---------|---------------------------------|--|--|--|-------------------|---|
| 1.      | Axis Bank Ltd.                  | Centralised Collections and Payment Hub (CCPH)<br>5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708 | Mr. Sunil Fadtare<br>Assitant Vice President                 | 022-71315906, 9819803730   | 022- 71315994     | Sunil.fadtare@axisbank.com  |
| 2.      | AU Small Finance Bank Limited   | CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022  | Vikrant Singh Sirohi   | Mobile : +91 7340012357  | -                 | cpcasba@aubank.in   |
| 3.      | Bandhan Bank                    | Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata  | Sagar Ranjan Das<br>Senior Manager                           | Mobile : 9022339164  | -                 | asba.business@bandhanbank.com   |
| 4.      | Bank of Baroda                  | Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23  | Mr. Sonu A. Arekar   | 022-40468314, 40468307,  | 022-22835236      | asba.fortap@bankofbaroda.com  |
| 5.      | Bank of Maharashtra             | Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023  | SHRI. V R Kshirsagar (DGM)                                   | 022-22694160 22652595 22663947                                       | 022-22681296      | brmgr2@mahabank.co.in;<br>bom2@mahabank.co.in   |
| 6.      | BNP Paribas                     | BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051   | Mr. Ashish. Chaturvedi,<br>Mr. Dipu SA, Ms Prathima Madiwala | (022) 61964570/61964594/61964592                                     | (022) 61964595    | Ashish.chaturvedi@asia.<br>bnpparibas.comdipu.sa@asia.<br>bnpparibas.comprathima.<br>madiwala@asia.bnpparibas.com |
| 7.      | Barclays Bank PLC               | Barclays Bank PLC 601/603 Cejaj House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018  | Parul Parmar   | +91- 22 6719 6400/ 6575  | +91- 22 6719 6996 | Parul.parmar@barclays.com   |
| 8.      | Bank of India                   | Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.  | Shri Navin Kumar Pathak, Senior Manager                      | 022-22723631/1677/ 9619810717  | 022-22721782      | Stockexchange.Mumbai,<br>south@bankofindia.co.in  |
| 9.      | Credit Suisse                   | 10th Floor, Cejaj House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.  | Yogesh Bachwani  | 098216 13306   | -                 | yogesh.bachwani@credit-suisse.com   |
| 10.     | CITI Bank NA                    | Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051   | S Girish   | 022-26535504, 98199 12248  | 022-26535824      | s.girish@citi.com, asba.ops@<br>citi.com  |
| 11.     | Central Bank of India           | Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001  | Mr. Vineet Bansaj  | 022- 22623148, 22623149  | 022-22623150      | asba4082@centralbank.co.in  |
| 12.     | Canara Bank                     | Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001   | Mr. Arvind Namdev<br>Pawar                                   | 022-22661618/ 22692973/ 9769303555                                   | 022-22664140      | cb2422@canarabank.com,<br>mbdcomcity@canarabank.com,<br>hocmbd@canarabank.com                                     |
| 13.     | City Union Bank Ltd.            | 48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.   | Sivaraman  | 044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 | 044 - 24348586    | cub001@cityunionbank.com  |
| 14.     | DBS Bank Ltd.                   | DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001  | Amol Natekar   | +91 22 6613 1213   | +91 22 6752 8470  | amolnatekar@db.com  |
| 15.     | DCB Bank                        | 154, S.V.Patel Road, Dongri (E), Pin - 400009.   | Meenaz Hasanali Thanawala                                    | 022-67474170   | -                 | meenaz@dcbbank.com  |
| 16.     | Dhanlaxmi Bank Limited          | Ground Floor, Jammabhooni Bhavan, Plot 11 -12, Jammabhooni Marg, Fort Mumbai, Maharashtra – 400 001  | Ramesh Menon   | 9167832288, 022- 22871658  | -                 | ramesh.menon@dhanbank.co.in   |
| 17.     | Deutsche Bank                   | Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052  | Ms. Hetal Dholakia   | (91) (022) 6600 9428 (91) (022) 6600 9419                            | -                 | hetal.dholakia@db.com<br>manoj-s.naik@db.com; nanette.<br>daryanani@db.com.                                       |
| 18.     | Equitas Small Finance Bank      | CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002  | Chandrashekar Arumugam                                       | (M) 8939886802   | -                 | asbaoperations@equitasbank.com;<br>asbarecon@equitasbank.com  |
| 19.     | GP Parsik Sahakari Bank Limited | Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane   | Mr.Mayur M.Tanksale  | 022-25456655   | -                 | mmmtanksale800@gpparsikbank.net /<br>pjsbasba@gpparsikbank.net  |
| 20.     | HSBC Ltd.                       | 3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)                                    | Mr Jagrut Joshi  | (022) 67115485/ 9870403732   | (022) 66536005    | jagrutjoshi@hsbc.co.in  |
| 21.     | HDFC Bank Ltd.                  | FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042                   | Vincent Dsouza /<br>Siddharth Jadhav /<br>Prasanna Uchil     | 022-30752929 / 2927 / 2928   | -                 | vincent.dsouza@hdfcbank.com,<br>siddharth.jadhav@hdfcbank.com, prasanna.<br>uchil@hdfcbank.com                    |
| 22.     | IDFC First Bank                 | Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706  | Mr. V M Praveen  | 022-49850025/ 9819708055   | -                 | ASBA.CB@idfcfirstbank.com   |
| 23.     | ICICI Bank Ltd.                 | ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai                         | Roshan Tellis  | 022-22859874/803   | 022-22611138      | roshan.tellis@icicibank.com   |
| 24.     | IDBI Bank Ltd.                  | IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093                      | Shri. Naveen Nischal HP<br>/ Shri Viral Barodia              | 022- 66700525 / 685  | -                 | hp.naveennischal@idbi.co.in /<br>barodia.viral@idbi.co.in   |
| 25.     | Indian Bank                     | Nandanam Branch- 480 Anna Salai, Nandanam 600035   | Mr. V Muthukumar, Mr. M Veerabahu                            | 044 24330233   | 044 24347755      | nandanam@indianbank.co.in   |
| 26.     | IndusInd Bank                   | IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001   | Yogesh Adke Dy. Vice President                               | 022-66366589 / 91 / 929833670809                                     | 022-22644834      | yogesh.adke@indusind.com  |
| 27.     | Indian Overseas Bank            | Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002   | Mr. V. Srinivasan  | 044 - 28513616   | -                 | deposit@jobnet.co.in  |
| 28.     | J P Morgan Chase Bank, N.A.     | J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098  | Mahesh Aras  | 022-61573811   | 022-61573949      | Mahesh.aras@jpmorgan.<br>comIndia.operations@jpmorgan.com   |
| 29.     | Janata Sahakari Bank Ltd.       | N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002   | Shri. Ajit Manohar Sane+91 9960239391                        | +91 (20) 24431011<br>+91 (20) 24431016<br>+91 9503058993             | +91 (20) 24431014 | jsbnsdl@dataone.in  |
| 30.     | Karur Vysya Bank Ltd.           | Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017  | Maruthi Kumar Yenamandra                                     | 044- 24340374  | 044-24340374      | maruthikumar@kvbmail.com,<br>kvbdp@kvbmail.com  |

| Sr. No. | Name of the Bank                              | Controlling Branch & Address  | Contact Person                                    | Telephone Number  | Fax Number           | Email   |
|---------|---|---|---|---|----------------------|---|
| 31.     | Karnataka Bank Ltd                            | The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002   | Ravindranath Baglodi [Sr.Manager]                 | Ph: 0824-2228139 /140 /141                                | Fax: 0824-2228138    | Email: mlr.hocomplex@ktkbank.com  |
| 32.     | Kotak Mahindra Bank Ltd.                      | Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)                                    | Prashant Sawant                                   | D-+91 22 6605 6959M-+91 9967636316                        | +91 66056642         | prashant.sawant@kotak.com   |
| 33.     | Mehsana Urban Co-Op. Bank Ltd.                | Head Office, Urban Bank Road, Highway, Mehsana - 384002   | Branch Manager                                    | +91-2762-251908   | +91-2762-240762      | asba@mucbank.com  |
| 34.     | Nutan Nagrik Sahakari Bank Ltd.               | Opp Samratshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006  | Miti Shah   | 9879506795  | 7926564715           | smiti@1977@yahoo.com  |
| 35.     | Punjab National Bank                          | Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai  | Sh. K Kumar Raja                                  | Tel - 022- 22621122, 22621123,                            | 022 - 22621124       | pnbcapsmbai@pnb.co.in   |
| 36.     | Punjab & Sind Bank                            | Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008  | RPS Sandhu  | 011- 25825784/25711836<br>9911129088                      | -                    | d0606@psb.co.in   |
| 37.     | RBL Bank Limited                              | Techniplex - I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.   | Shashikanth Sanil                                 | 022-40288193, 022-40288196, 022-40288197                  | 022-40288195         | asba_ops@rblbank.com  |
| 38.     | Rajkot Nagarik Sahakari Bank Ltd.             | Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot   | Shri Yogesh Raveshiya                             | 9427495222  | (0281) 2233916/17/18 | khumesh@rnsbindia.com;<br>asba@rnsbindia.com                            |
| 39.     | State Bank of Hyderabad                       | Gunfoundry, Hyderabad   | Sri Ashok Kulkarni                                | 040-23387325  | 040-23387743         | gunfoundry@sbyhd.co.in  |
| 40.     | State Bank of Travencore                      | Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001   | P. P. Muralidharan                                | 0471-2333676  | 0471-2338134         | dptvm@sbt.co.in   |
| 41.     | SVC Co-Operative Bank Ltd.                    | Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604   | Mr. Omkar Anil Sukhathankar                       | (O) 71991460 71991461 71991462<br>71991463 71991465       | -                    | sukhathankaroa@svcbank.com  |
| 42.     | State Bank of Bikaner & Jaipur                | Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur   | Shri N K Chandak                                  | 0141-27444159413398505                                    | 0141-2744457         | sbbj11060@sbbj.co.in<br>innkchandak@sbbj.co.in                          |
| 43.     | State Bank of India                           | State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai - 400 001.                                 | Ms. Raviti  | Telephone:022-22094932<br>Mobile:9870498689               | 022-22094921         | nib.11777@sbi.co.in   |
| 44.     | Standard Chartered Bank                       | Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051  | Rohan Ganpule                                     | 022 - 61157250 / 022 - 61157234                           | 022 -26757358        | lpo.scb@sc.com  |
| 45.     | Syndicate Bank                                | Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.   | P Padmavathy Sundaram, Chief Manager              | 022-22621844  | 022-22700997         | padmas@syndicatebank.co.in/<br>cmssc@syndicatebank.co.in                |
| 46.     | South Indian Bank                             | ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104  | John K Mechery                                    | 9645817905  | 0484-2351923         | asba@sib.co.in  |
| 47.     | State Bank of Patiala                         | CO 99-102, Sector - 8C, Chandigarh  | Shri. Amarjit Singh Gim                           | 0172-2779116, 2546124,<br>254386809779586096              | 0172-2546080         | b5597@sbp.co.in   |
| 48.     | State Bank of Mysore                          | P. B. No. 1066, # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001   | Shailendra kumar                                  | 7208048007022- 22678041                                   | 022-22656346         | s.kumar@sbm.co.indialst@sbm.co.in                                       |
| 49.     | The Federal Bank Limited                      | ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031  | Dhanya Dominic                                    | 0484-2201847  | 4842385605           | rbd@federalbank.co.indhanyad@federalbank.co.inriyacob@federalbank.co.in |
| 50.     | Tamilnad Mercantile Bank Ltd.                 | Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell Third Floor, Plot No.4923, A/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India | Mr. N. Rajasegaran                                | 044-26192552  | 044-26204174         | dps@tmbonline.com   |
| 51.     | The Jammu & Kashmir Bank Ltd.                 | 79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.  | Ashfaq Ahmad                                      | 9987984105, 022-66595971                                  | 022-6634183          | bombay@jkbmail.com  |
| 52.     | The Kalupur Commercial Co-Operative Bank Ltd. | Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014  | Jay V. Pathak Manager                             | 079-27582028  | 079-27544666         | jay@kalupurbank.com   |
| 53.     | The Lakshmi Vilas Bank Ltd.                   | Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.   | S Ramanan   | 022-22672255-22672247(M)-<br>22673435(CM)                 | 022-22670267         | Mumbai@lvm@lvm.in   |
| 54.     | The Surat Peoples Co-op Bank Ltd              | Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001  | Mr. Iqbal Shaikh                                  | 0261-2464577  | 0261-2464577,592     | Iqbal.shaikh@spcbl.in   |
| 55.     | The Saraswat Co-operative Bank Ltd.           | Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703   | Mr. Ajit Babaji Satam                             | 022-27884161 27884162 27884163<br>27884164                | 022-27884153         | ab_satam@saraswatbank.com   |
| 56.     | TJSB Sahakari Bank Ltd                        | 2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate  | Department Head                                   | 022-25838525/530/520                                      |                      | tjsbasba@tjsb.co.in   |
| 57.     | Union Bank of India                           | MUMBAI SAMACHAR MARG, 66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.  | Mr. D B JAISWAR                                   | 022-22629408  | 022- 22676685        | jaiswar@unionbankofindia.com  |
| 58.     | UCO Bank                                      | Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023   | Manager   | 022 40180117<br>9022457840                                | 022-2222870754       | bo.dnroad@mtnl.net.in   |
| 59.     | Yes Bank Ltd.                                 | YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.  | Alok Srivastava / Shankar Vichare / Avinash Pawar | 022 3347 7374/ 7259/ 7251                                 | 022 24214504         | dlbtiservices@yesbank.in  |
| 60.     | The Ahmedabad Mercantile Co-Op. Bank Ltd.     | Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09  | Bimal P Chokshi                                   | 079-26426582-84-88  | 079-26564863         | amcoasba@rediffmail.com   |
| 61.     | Catholic Syrian Bank Ltd.                     | P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001  | Ram Mohan G S                                     | 022-64502165, 022-22664269,<br>022-22665865, 022-22650850 | -                    | mumbai@csb.co.in  |

ASBA Applicants may approach any of the above banks for submitting their application in the offer. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of NSE at [www.nseindia.com](http://www.nseindia.com).

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED JULY 24, 2023  
YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS**

**APPLICANT'S UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint Applicants, if any) confirm that the Acknowledgement Slip for my/our Applications is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us. I/We (on behalf of joint Applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Applications as appearing on the electronic building system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of sole/ First Applicant should be exactly the same as it appears in the Depository records. In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The Application means an 'indication to make an Offer' and not 'an Offer'.
- Please ensure that the Application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular Application option, please write "NO CHANGE". In case you want to cancel the Application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total Application Amount to be paid must be calculated net of total amount paid at the time of submission of Application Form. Applicants, please ensure that your Bank has notified a SCSB Branch in the city where the Application Form is being submitted.
- Only the First Applicant is required to sign the Application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Applicant and ASBA bank account or UPI ID linked with the bank account of First Applicant in case of joint Applicant, in the application form. If the First Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Investors and Eligible Employees applying up to ₹ 500,000 can apply through UPI Mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/ 2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022.
  - Please ensure that your Bank is offering UPI facility for Public Offers.
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Application, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43> respectively, as updated from time to time.
  - Please mention UPI Id clearly in CAPITAL LETTERS only.
  - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
  - UPI Id cannot exceed 45 characters.
  - Please ensure that you are using your UPI Id only and not the UPI of any third party.
  - Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on Page 214 of the Prospectus.
- Other Instructions:** a. Revision to Application must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Member of the Syndicate/ SCSBs/ Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Applications and any other applicable documents in support of the revision are attached with the Revision Form; and d. Applicants shall only be required to issue instruction to block the revised amount in excess of their original blocked amount upon an upward revision of their Application.
- Revision(s) in the Application, the Applicants will have to use the services of the same Designated Intermediary through which such Applicant had placed the original Application. Applicants are advised to retain copies of the blank Revision Form and the Application(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

**ISSUE STRUCTURE**

| Particulars  | Market Maker Reservation Portion   | Net Issue to Public  | Non-Institutional Bidders   | Retail Individual Bidders  |
|--|--|--|---|--|
| Number of Equity Shares  | 1,77,600 Equity Shares   | 33,62,400 Equity Shares  | 16,80,000 Equity Shares   | 16,82,400 Equity Shares  |
| Percentage of issue Size available for allocation                        | 5.02 % of the Issue Size   | 94.98 % of issue Size  | 49.96 % of the net issue shall be available for allocation  | 50.04 % of the Net issue Size  |
| Basis of Allotment / Allocation if respective category is oversubscribed | Firm Allotment   | Firm allotment   | Proportionate   | Proportionate subject to Minimum allotment of 1,200 equity shares and further allotment in multiples of 1,200 equity shares each. For further details please refer to the section titled “Issue Procedure” beginning on page 214 of the prospectus |
| Mode of Application  | All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Retail Investors using Syndicate ASBA).  |  |   |  |
| Minimum Bid Size   | 1,200 Equity Shares of Face Value of ₹ 10.00 each  | 1,200 Equity Shares of Face Value of ₹ 10.00 each  | Such number of Equity shares in multiple of 1,200 Equity shares such that Application size exceeds ₹ 2,00,000 | 1,200 Equity Shares of Face Value of ₹ 10.00 each  |
| Maximum Bid Size   | 1,77,600 Equity Shares of Face Value of ₹ 10.00 each   | 33,62,400 Equity Shares of Face Value of ₹ 10.00 each  | Not exceeding the size of the Issue, subject to limits as applicable to the Bidder                            | Such number of Equity Shares in multiples of 1,200 Equity Shares so that the Bid Amount does not exceed ₹ 2,00,000   |
| Mode of Allotment  | Compulsorily in Dematerialized mode  |  |   |  |
| Trading Lot  | 1,200 Equity Shares. However, the Market Maker may buy odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.  | 1,200 Equity Shares, however the Market Maker may accept odd lots if any in the market   | 1,200 Equity Shares and in multiples thereof  | 1,200 Equity Shares and in multiples thereof   |
| Who can Apply(2)   | Market Maker   | <b>For Other than Retail Individual Investors:</b><br>Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts.<br><b>For Retail Individuals Investors:</b><br>Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs. |   |  |
| Terms of Payment(3)  | The entire Application Amount shall be blocked by the SCSBs in the bank account of Applicants, or by the Sponsor Banks through UPI mechanism (for RIIs using the UPI mechanism) at the time of the submission of the Application Form. |  |   |  |

<sup>(1)</sup> Since present issue is a fixed price issue, the allocation in the net Issue to the public category in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 shall be made as follows:

a) Minimum fifty per cent to retail individual investors; and

b) Remaining to:

(i) individual applicants other than retail individual investors; and

(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

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- In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Offer
- In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB
- In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs/Collecting Agent, as applicable the Applicant should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail [ld-ipo.upi@npciorg.in](mailto:ld-ipo.upi@npciorg.in).

| COMPANY CONTACT DETAILS  |
|--|
| <b>ZEAL GLOBAL SERVICES LIMITED</b>  |
| <b>Registered Office:</b> A - 261/262, Third Floor, Street No. 6, Mahipalpur Extension, New Delhi - 110037 |
| <b>Telephone No:</b> +91 11 4144 4063;   |
| <b>Fax:</b> +91 11 4144 4063;  |
| <b>Website:</b> <a href="http://www.zeal-global.com">www.zeal-global.com</a> ;                             |
| <b>E-mail ID:</b> <a href="mailto:cs@zeal-global.com">cs@zeal-global.com</a>                               |
| <b>Contact Person:</b> Ms. Monal Gupta, Company Secretary and Compliance officer                           |
| <b>CIN:</b> U74950DL2014PLC264849  |

| REGISTRAR CONTACT DETAILS  |
|--|
| <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>  |
| A/506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Andheri East, Mumbai - 400 072, Maharashtra, India                    |
| <b>Telephone:</b> +91 22 2851 1022; <b>Facsimile:</b> +91 22 2851 1022   |
| <b>Email:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> ;   |
| <b>Investor Grievance Email:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a>                    |
| <b>Contact Person:</b> Mr. Anuj Rana / <b>Website:</b> <a href="https://www.skylinerta.com/">https://www.skylinerta.com/</a> |
| <b>SEBI Registration Number:</b> INR000003241  |
| <b>CIN:</b> U74899DL1995PTC071324  |

**ZEAL GLOBAL CORP** To,  
The Board of Directors  
**ZEAL GLOBAL SERVICES LIMITED**

**100% FIXED PRICE SME OFFER**

**ISIN : INE0PPS01018**

**Application  
Form No.**

|   |  |   |  |
|---|--|---|--|
| SYNDICATE MEMBERS' STAMP & CODE         |  | REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE |  |
|   |  |   |  |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE |  | SCSB BRANCH STAMP & CODE                          |  |
|   |  |   |  |
| BANK BRANCH SERIAL NO.                  |  | SCSB SERIAL NO.                                   |  |
|   |  |   |  |

1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT

Mr./Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST APPLICANT

3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS

☐ NSDL

☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**PLEASE CHANGE MY APPLICATION**

| 4. FROM (AS PER LAST APPLICATION OR REVISION) |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           |                          |
|---|--|---|---|---|---|---|---|---|--|---|---|-----------------|---|---|-----------|--------------------------|
| Application Options                           | No. of Equity Shares Applied<br>(Applications must be in multiples of Application Lot as advertised) |   |   |   |   |   |   |   | Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) |   |   |                 |   |   |           |                          |
|   |  |   |   |   |   |   |   |   | Application Price  |   |   | Retail Discount |   |   | Net Price |                          |
|   | (In Figures)   |   |   |   |   |   |   |   | (In Figures Only)  |   |   |                 |   |   |           |                          |
|   | 8  | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 3  | 2 | 1 | 3               | 2 | 1 |           |                          |
| Option 1                                      |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           | <input type="checkbox"/> |
| (OR) Option 2                                 |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           | <input type="checkbox"/> |
| (OR) Option 3                                 |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           | <input type="checkbox"/> |

| 5. TO (REVISED APPLICATION) (ONLY RETAIL INDIVIDUAL INVESTORS CAN APPLY AT "CUT-OFF") |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           |   |   |                          |
|---|--|---|---|---|---|---|---|---|--|---|---|-----------------|---|---|-----------|---|---|--------------------------|
| Application Options   | No. of Equity Shares Applied<br>(Applications must be in multiples of Application Lot as advertised) |   |   |   |   |   |   |   | Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only) |   |   |                 |   |   |           |   |   |                          |
|   |  |   |   |   |   |   |   |   | (In Figures Only)  |   |   |                 |   |   |           |   |   |                          |
|   | 8  | 7 | 6 | 5 | 4 | 3 | 2 | 1 | Application Price  |   |   | Retail Discount |   |   | Net Price |   |   |                          |
|   |  |   |   |   |   |   |   |   | 3  | 2 | 1 | 3               | 2 | 1 | 3         | 2 | 1 |                          |
| Option 1  |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           |   |   | <input type="checkbox"/> |
| (OR) Option 2   |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           |   |   | <input type="checkbox"/> |
| (OR) Option 3   |  |   |   |   |   |   |   |   |  |   |   |                 |   |   |           |   |   | <input type="checkbox"/> |

### 6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT ☐ PART PAYMENT ☒

|  |  |  |  |  |  |  |  |  |  |  |              |
|--|--|--|--|--|--|--|--|--|--|--|--------------|
| Additional Amount Blocked (₹ in figures) |  |  |  |  |  |  |  |  |  |  | (₹ in words) |
|--|--|--|--|--|--|--|--|--|--|--|--------------|

|                                |  |
|--------------------------------|--|
| <b>ASBA</b>                    |  |
| Bank A/c No.                   |  |
| Bank Name & Branch             |  |
| OR                             |  |
| UPI ID (Maximum 45 characters) |  |

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE APPLICANT'S UNDERTAKING AS GIVEN ALONG WITH THE APPLICATION FORM. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON REVISION FORM GIVEN OVER LEAF

|   |   |  |
|---|---|--|
| <b>7A. SIGNATURE OF SOLE/ FIRST APPLICANT</b> | <b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s)<br/>(AS PER BANK RECORDS)</b>                 | <b>MEMBERS OF THE SYNDICATE / SUB - SYNDICATE<br/>MEMBER / REGISTERED BROKER /<br/>SCSB / CDP / RTA / AGENT STAMP<br/>(Acknowledging upload of Application in Stock Exchange system)</b> |
| <b>Date :</b> _____, 2023                     | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. |  |
|   | 1) -----  |  |
|   | 2) -----  |  |
|   | 3) -----  |  |

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ZEAL GLOBAL CORP

**ZEAL GLOBAL SERVICES LIMITED**COMMON REVISION FORM -  
INITIAL PUBLIC OFFER - NR

**Acknowledgement Slip for  
Members of the Syndicate /  
Sub-Syndicate Member / Registered  
Broker / SCSB / CDP / RTA / Agent**

**Application  
Form No.**

[illegible]

|  |  |                          |  |                                  |
|--|--|--------------------------|--|----------------------------------|
| Additional Amount Blocked (₹ in figures) |  | ASBA Bank A/c No./UPI ID |  | Stamp & Signature of SCSB Branch |
| Bank Name & Branch                       |  |                          |  |                                  |
| Received from Mr./Ms./M/s. _____         |  |                          |  |                                  |
| Telephone / Mobile                       |  | Email                    |  |                                  |

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|   |  |          |          |          |  |  |
|---|--|----------|----------|----------|--|--|
| ALL SERVICES LIMITED<br>IN REVISION FORM -<br>PUBLIC OFFER - NR |  | Option 1 | Option 2 | Option 3 | Stamp & Signature of Members of the Syndicate / Sub-Syndicate<br>Member / Registered Broker / SCSB / CDP / RTA / Agent | Name of Sole / First Applicant<br><br><br><br><br> |
|   | No. of Equity Shares                     |          |          |          |  |  |
|   | Application Price                        |          |          |          |  |  |
|   | Additional Amount Blocked (₹ in figures) |          |          |          |  |  |
| Acknowledgement Slip for Applicant                              |  |          |          |          |  |  |

### Acknowledgement Slip for Applicant

|   |  |                                       |  |
|---|--|---------------------------------------|--|
| <b>ZEAL GLOUCESTER</b><br><b>- COMMERCIAL -</b><br><b>INITIAL</b> | ASBA Bank A/c No. /UPIID _____<br>Bank Name & Branch _____ | <b>Application</b><br><b>Form No.</b> |  |
|   |  |                                       |  |

**Important Note :** Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.